

Form 1099-MISC

☐ CORRECTED (if checked)

PAYER'S name, street address, city, state, ZIP code, and telephone no.

AGOSTINO VON HASSELL
UPPER SALEM, ROUTE 723
P.O. BOYCE BOX 225
BOYCE, VIRGINIA 22620

PAYER'S Federal identification number

080-60-0368

RECIPIENT'S identification number

132-68-1092

RECIPIENT'S name, address, and ZIP code

SHERILYN KULESH
SHERILYN KULESH DESIGN
17 STRINGER DRIVE
DOYLESTOWN, PA 18901

Account number (see instructions)

132681092/9

Form 1099-MISC 2005

Miscellaneous Income

OMB No. 1545-0115

39-1808647

Department of Treasury -- IRS

1 Rents \$	2 Royalties \$	3 Other income \$
4 Fed. inc. tax withheld \$	5 Fishing boat proceeds \$	6 Medical and health care payments \$
7 Nonemployee compensation \$ 321.79	8 Substitute payments in lieu of dividends/interest \$	9 Payer made direct sales of \$5,000 or more of consumer products to a buyer (recipient) for resale <input type="checkbox"/>
10 Crop insurance proceeds \$	11 <input type="checkbox"/>	12 <input type="checkbox"/>
13 Excess golden parachute payments \$	14 Gross proceeds paid to an attorney \$	15a Section 409A deferrals \$
15b Section 409A income..... \$		
16 State tax withheld \$	17 State/Payer's state no. \$	18 State income \$

Copy B For Recipient (keep for your records)

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Form 1099-MISC

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15b Section 409A income..... \$		
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Copy 2

To be filed with recipient's state income tax return, when required.

5 FMISB21

NTF 2582013

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Instructions to Recipients

Account number. May show an account or other unique number the payer assigned to distinguish your account.

Amounts shown may be subject to self-employment (SE) tax.

If your net income from self-employment is \$400 or more, you must file a return and compute your SE tax on Schedule SE (Form 1040). See Pub. 533, Self-Employment Tax, for more information. If no income or social security and Medicare taxes were withheld and you are still receiving these payments, see Form 1040-ES, Estimated Tax for Individuals. Individuals must report as explained below. Corporations, fiduciaries, or partnerships report the amounts on the proper line of your tax return.

Boxes 1 and 2. Report rents from real estate on Schedule E (Form 1040). If you provided significant services to the tenant, sold real estate as a business, or rented personal property as a business, report on Schedule C or C-EZ (Form 1040). For royalties on timber, coal, and iron ore, see Pub. 544, Sales and Other Dispositions of Assets.

Box 3. Generally, report this amount on the "Other income" line of Form 1040 and identify the payment. The amount shown may be payments received as the beneficiary of a deceased employee, prizes, awards, taxable damages, Indian gaming profits, or other taxable income. See Pub. 525, Taxable and Nontaxable Income. If it is trade or business income, report this amount on Schedule C, C-EZ, or F (Form 1040).

Box 4. Shows backup withholding or withholding on Indian gaming profits. Generally, a payer must backup withhold at a 28% rate if you did not furnish your taxpayer identification number. See Form W-9, Request for Taxpayer Identification Number and Certification, for more information. Report this amount on your income tax return as tax withheld.

Box 5. An amount in this box means the fishing boat operator considers you self-employed. Report this amount on Schedule C or C-EZ (Form 1040). See Pub. 595, Tax Highlights for Commercial Fishermen.

Box 6. Report on Schedule C or C-EZ (Form 1040).

Box 7. Shows nonemployee compensation. If you are in the trade or business of catching fish, box 7 may show cash you received for the sale of fish. If payments in this box are SE income, report this amount on Schedule C, C-EZ, or F (Form 1040), and complete Schedule SE (Form 1040). You received this form instead of Form W-2 because the payer did not consider you an employee and did not withhold income tax or social security and Medicare taxes. Contact the payer if you believe this form is incorrect or has been issued in error. If you believe you are an employee, report this amount on line 7 of Form 1040 and call the IRS for information on how to report any social security and Medicare taxes.

Box 8. Shows substitute payments in lieu of dividends or tax-exempt interest received by your broker on your behalf as a result of a loan of your securities. Report on the "Other income" line of Form 1040.

Box 9. If checked, \$5,000 or more of sales of consumer products was paid to you on a buy-sell, deposit-commission, or other basis. A dollar amount does not have to be shown. Generally, report any income from your sale of these products on Schedule C or C-EZ (Form 1040).

Box 10. Report this amount on line 8 of Schedule F (Form 1040).

Box 13. Shows your total compensation of excess golden parachute payments subject to a 20% excise tax. See the Form 1040 instructions for where to report.

Box 14. Shows gross proceeds paid to an attorney in connection with legal services. Report only the taxable part as income on your return.

Box 15a. Shows current year deferrals as a nonemployee under a section 409A nonqualified deferred compensation (NQDC) plan. Any earnings on current and prior year deferrals must also be reported.

Box 15b. Shows income as a nonemployee under a NQDC plan that does not meet the requirements of section 409A. This amount is also included in box 7 as nonemployee compensation. Any amount included in box 15a that is currently taxable is also included in this box. This income is also subject to a substantial additional tax to be reported on Form 1040. See "Total Tax" in the Form 1040 instructions.

Boxes 16-18. Shows state or local income tax withheld from the payments.

Form 1099-MISC

☐ CORRECTED (if checked) (keep for your records)

PAYER'S name, street address, city, state, ZIP code, and telephone no. AGOSTINO VON HASSELL UPPER SALEM, ROUTE 723 P.O. BOYCE BOX 225 BOYCE, VIRGINIA 22620		1 Rents \$	OMB No. 1545-0115 2006		Miscellaneous Income 39-1908847 Form 1099-MISC Department of the Treasury — IRS		
		2 Royalties \$	4 Fed. inc. tax withheld \$				
		3 Other income \$	5 Fishing boat proceeds \$				
PAYER'S federal identification number 080-60-0368	RECIPIENT'S identification number 132-68-1092	6 Medical and health care payments \$		Copy B For Recipient This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.			
RECIPIENT'S name, address, and ZIP code SHERILYN KULESH SHERILYN KULESH DESIGN 17 STRINGER DRIVE DOYLESTOWN, PA 18901		7 Nonemployee compensation \$ 2285.00				8 Substitute payments in lieu of dividends or interest \$	
Account number (see instructions) 132681092/9		9 Payer made direct sales of \$5,000 or more of consumer products to a buyer (recipient) for resale <input type="checkbox"/>				10 Crop insurance proceeds \$	
		11				12	
		13 Excess golden parachute payments \$		14 Gross proceeds paid to an attorney \$			
15a Section 409A deferrals \$	15b Section 409A income \$	16 State tax withheld \$		17 State/Payer's state no. \$			
		18 State income \$					

Instructions for Recipients

Account number. May show an account or other unique number the payer assigned to distinguish your account.

Amounts shown may be subject to self-employment (SE) tax. If your net income from self-employment is \$400 or more, you must file a return and compute your SE tax on Schedule SE (Form 1040). See Pub. 334, Tax Guide for Small Business, for more information. If no income or social security and Medicare taxes were withheld and you are still receiving these payments, see Form 1040-ES, Estimated Tax for Individuals. Individuals must report as explained below. Corporations, fiduciaries, or partnerships report the amounts on the proper line of your tax return.

Boxes 1 and 2. Report rents from real estate on Schedule E (Form 1040). If you provided significant services to the tenant, sold real estate as a business, or rented personal property as a business, report on Schedule C or C-EZ (Form 1040). For royalties on timber, coal, & iron ore, see Pub. 544, Sales and Other Dispositions of Assets.

Box 3. Generally, report this amount on the "Other income" line of Form 1040 and identify the payment. The amount shown may be payments received as the beneficiary of a deceased employee, prizes, awards, taxable damages, Indian gaming profits, or other taxable income. See Pub. 525, Taxable and Nontaxable Income. If it is trade or business income, report this amount on Schedule C, C-EZ, or F (Form 1040).

Box 4. Shows backup withholding or withholding on Indian gaming profits. Generally, a payer must backup withhold at a 28% rate if you did not furnish your taxpayer identification number. See Form W-9, Request for Taxpayer Identification Number and Certification, for more information. Report this amount on your income tax return as tax withheld.

Box 5. An amount in this box means the fishing boat operator considers you self-employed. Report this amount on Schedule C or C-EZ (Form 1040). See Pub. 595, Tax Highlights for Commercial Fishermen.

Box 6. For individuals, report on Schedule C or C-EZ (Form 1040).

Box 7. Shows nonemployee compensation. If you are in the trade or business of catching fish, box 7 may show cash you received for the sale of fish. If payments in this box are SE income, report this amount on Schedule C, C-EZ, or F (Form 1040), and complete Schedule SE (Form 1040). You received this form instead of Form W-2 because the payer did not consider you an employee and did not withhold income tax or social security and Medicare taxes. Contact the payer if you believe this form is incorrect or has been issued in error. If you believe you are an employee, report this amount on line 7 of Form 1040 and call the IRS for information on how to report any social security and Medicare taxes.

Box 8. Shows substitute payments in lieu of dividends or tax-exempt interest received by your broker on your behalf as a result of a loan of your securities. Report on the "Other income" line of Form 1040.

Box 9. If checked, \$5,000 or more of sales of consumer products was paid to you on a buy-sell, deposit-commission, or other basis. A dollar amount does not have to be shown. Generally, report any income from your sale of these products on Schedule C or C-EZ (Form 1040).

Box 10. Report this amount on line 8 of Schedule F (Form 1040).

Box 13. Shows your total compensation of excess golden parachute payments subject to a 20% excise tax. See the Form 1040 instructions for where to report.

Box 14. Shows gross proceeds paid to an attorney in connection with legal services. Report only the taxable part as income on your return.

Box 15a. Shows current year deferrals as a nonemployee under a nonqualified deferred compensation (NQDC) plan that is subject to the requirements of section 409A. Any earnings on current and prior year deferrals are also reported.

Box 15b. Shows income as a nonemployee under a NQDC plan that does not meet the requirements of section 409A. This amount is also included in box 7 as nonemployee compensation. Any amount included in box 15a that is currently taxable is also included in this box. This income is also subject to a substantial additional tax to be reported on Form 1040. See "Total Tax" in the Form 1040 instructions.

Boxes 16-18. Shows state or local income tax withheld from the payments.

Form 1099-MISC

☐ CORRECTED (if checked)

(keep for your records)

PAYER'S name, street address, city, state, ZIP code, and telephone no. THE REPTON GROUP, LLC 399 PARK AVENUE NEW YORK, NY 10022		1 Rents \$	OMB No. 1545-0115	Miscellaneous Income 39-1908647 Department of the Treasury - IRS
		2 Royalties \$	2003	
		3 Other income \$	4 Fed. Inc. tax withheld \$	
PAYER'S Federal identification number 13-3746109	RECIPIENT'S identification number 132-68-1092	5 Fishing boat proceeds \$	6 Medical and health care payments \$	Copy B For Recipient This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.
RECIPIENT'S name, address, and ZIP code SHERILYN KULESH SHERILYN KULESH DESIGN 17 STRINGER DRIVE DOYLESTOWN, PA 18901		7 Nonemployee compensation \$ 12601.50	8 Substitute payments in lieu of dividends or interest \$	
Account number (optional)		9 Payer made direct sales of \$5,000 or more of consumer products to a buyer (recipient) for resale <input type="checkbox"/>	10 Crop insurance proceeds \$	
		11	12	
		13 Excess golden parachute payments \$	14 Gross proceeds paid to an attorney \$	
15		16 State tax withheld \$	17 State/Payer's state no. \$	18 State income \$

Instructions to Recipients

Amounts shown may be subject to self-employment (SE) tax. If your net income from self-employment is \$400 or more, you must file a return and compute your SE tax on Schedule SE (Form 1040). See Pub. 533, Self-Employment Tax, for more information. If no income or social security and Medicare taxes were withheld and you are still receiving these payments, see Form 1040-ES, Estimated Tax for Individuals.

Individuals must report as explained below. Corporations, fiduciaries, or partnerships report the amounts on the proper line of your tax return.

Boxes 1 and 2. Report rents from real estate on Schedule E (Form 1040). If you provided significant services to the tenant, sold real estate as a business, or rented personal property as a business, report on Schedule C or C-EZ (Form 1040). For royalties on timber, coal, and iron ore, see Pub. 544, Sales and Other Dispositions of Assets.

Box 3. Generally, report this amount on line 21 of Form 1040 and identify the payment. The amount shown may be payments received as the beneficiary of a deceased employee, prizes, awards, taxable damages, Indian gaming profits, or other taxable income. If it is trade or business income, report this amount on Schedule C, C-EZ, or F (Form 1040).

Box 4. Shows backup withholding or withholding on Indian gaming profits. Generally, a payer must backup withhold at a 30% rate if you did not furnish your taxpayer identification number. See Form W-9, Request for Taxpayer Identification Number and Certification, for more information. Report this amount on your income tax return as tax withheld.

Box 5. An amount in this box means the fishing boat operator considers you self-employed. Report this amount on Schedule C or C-EZ (Form 1040). See Pub. 595, Tax Highlights for Commercial Fishermen.

Box 6. Report on Schedule C or C-EZ (Form 1040).

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Box 8. Shows substitute payments in lieu of dividends or tax-exempt interest received by your broker on your behalf after transfer of your securities for use in a short sale. Report on line 21 of Form 1040.

Box 9. If checked, \$5,000 or more of sales of consumer products was paid to you on a buy-sell, deposit-commission, or other basis. A dollar amount does not have to be shown. Generally, report any income from your sale of these products on Schedule C or C-EZ (Form 1040).

Box 10. Report this amount on line 8 of Schedule F (Form 1040).

Box 13. Shows your total compensation of excess golden parachute payments subject to a 20% excise tax. See the Form 1040 instructions for line 61.

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☐ VOID☐ CORRECTED

PAYER'S name, street address, city, state, ZIP code, and telephone no. THE REPTON GROUP, LLC 399 PARK AVENUE NEW YORK, NY 10022		1 Rents \$ 2 Royalties \$ 3 Other income \$ 4 Total \$	Miscellaneous Income Copy For Internal Revenue Service Center File with Form 1099 For Privacy Act and Paperwork Reduction Act Notice, see the 2002 General Instructions for Forms 1099, 1098, 5498, and W-2G
PAYER'S Federal identification number 13-3746109	RECIPIENT'S identification number 132-68-1092	5 Total \$ 6 Gross \$ 7 Net \$	
RECIPIENT'S name SHERILYN KULESH SHERILYN KULESH DESIGN		8 Gross \$ 9 Net \$	
Street address (including apt. no.) 17 STRINGER DRIVE City and ZIP code DOYLESTOWN, PA 18901		10 Gross \$ 11 Net \$	
Payer's number (optional) _____	2nd TIN entry _____	12 Gross \$ 13 Net \$	14 State income \$ 15 Federal income \$
16-18 MISC		19 Internal Revenue Service	

Form 1099-MISC

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PAYER'S name, street address, city, state, ZIP code, and telephone no. AGOSTINO VON HASSELL UPPER SALEM, ROUTE 723 P.O. BOYCE BOX 225 BOYCE, VIRGINIA 22620		1 Rents \$	OMB No. 1545-0115 2003 Form 1099-MISC	Miscellaneous Income 39-1908647 Department of the Treasury — IRS Copy B For Recipient
		2 Royalties \$	4 Fed. Inc. tax withheld \$	
		3 Other income \$	6 Medical and health care payments \$	
		5 Fishing boat proceeds \$	8 Substitute payments in lieu of dividends or interest \$	
PAYER'S Federal identification number 080-60-0368	RECIPIENT'S identification number 132-68-1092	7 Nonemployee compensation \$ 350.00		This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.
RECIPIENT'S name, address, and ZIP code SHERILYN KULESH SHERILYN KULESH DESIGN 17 STRINGER DRIVE DOYLESTOWN, PA 18901		9 Payer made direct sales of \$5,000 or more of consumer products to a buyer (recipient) for resale <input type="checkbox"/>	10 Crop insurance proceeds \$	
Account number (optional)		11	12	
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EXHIBIT I

Form 1099-MISC

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THE REPTON GROUP, LLC
399 PARK AVENUE
NEW YORK, NY 10022

PAYER'S Federal identification number

13-3746109

RECIPIENT'S identification number

547-62-0866

RECIPIENT'S name, address, and ZIP code

Keith Crossley

46 Bank Street
New York, NY 10014

Account number (see instructions)

Form 1099-MISC 2005

Miscellaneous Income

OMB No. 1545-0115

39-1908647

Department of Treasury - IRS

1 Rents	2 Royalties	3 Other income
\$	\$	\$
4 Fed. inc. tax withheld	5 Fishing boat proceeds	6 Medical and health care payments
\$	\$	\$
7 Nonemployee compensation	8 Substitute payments in lieu of dividends/interest	9 Payer made direct sales of \$5,000/more of consumer products to a buyer (recipient) for resale
\$ 3700.00	\$	<input type="checkbox"/>
10 Crop insurance proceeds	11	12
\$	\$	\$
13 Excess golden parachute payments	14 Gross proceeds paid to an attorney	15a Section 408A deferrals
\$	\$	\$
15b Section 408A income		
\$		
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\$		\$
\$		\$

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NEW YORK, NY 10022

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Keith Crossley

46 Bank Street
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Account number (see instructions)

Form 1099-MISC 2005

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Department of Treasury - IRS

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\$	\$	\$
15b Section 408A income		
\$		
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\$		\$
\$		\$

Copy 2

To be filed with recipient's state income tax return, when required.

5 FM15821

NTF 2582013

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Instructions to Recipients

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Boxes 1 and 2. Report rents from real estate on Schedule F (Form 1040). If you provided significant services to the tenant, sold real estate as a business, or rented personal property as a business, report on Schedule C or C-EZ (Form 1040). For royalties on timber, coal, and iron ore, see Pub. 544, Sales and Other Dispositions of Assets.

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Box 15a. Shows current year deferrals as a nonemployee under a section 408A nonqualified deferred compensation (NQDC) plan. Any earnings on current and prior year deferrals must also be reported.

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Boxes 16-18. Shows state or local income tax withheld from the payments.

EXHIBIT J

**Costs Related to Shipping Book
From California to New Orleans**

DATE	TO WHOM	AMOUNT	COMMENT
2-Jan-07	AMEX	\$1,964.25	Shipping
15-Sep-06	Logistics	\$654.62	Handling Charge
15-Sep-06	Logistics	\$511.30	Inland Charge
2-Feb-07	Logistics	\$4,000.00	Shipping
		\$7,130.17	

LOGISTICS

18601 SOUTH SUSANA ROAD, SUITE A, RANCHO DOMINGUEZ, CA 90221
 TEL: 1-310-808-0860 FAX: 1-310-808-0861

UNIVERSITY PRESS OF THE SOUTH, INC
 P: 504/866-2750

INVOICE

INVOICE NO. : SI160900228
 SALESMAN :
 ISSUE DATE : 15 Sep 2006
 JOB NO. : SI1609000044
 CST REF NO. :

PRINT DATE: 06 Feb 2007 17:46:15

ATTN:
 EMAIL:

VESSEL/VOYAGE: OOCL LONG BEACH / V.26E35
 LOAD: HONG KONG
 DISH: LONG BEACH
 DEST: LONG BEACH

ETD: 04 Sep 2006 ETA: 15 Sep 2006

HBL: HRLGB6090032
 CONTAINER NO. SEAL NO. SIZE CONTAINER NO. SEAL NO. SIZE
 TTNU5527939 40'

- CFS : 314 CARTON(S) 5,865.00 KGS 10.260 CBM
 DEST: LONG BEACH

DESCRIPTION	AMOUNT
HANDLING CHARGE	USD 50.000/SET x 1.000 1.000000 USD 50.00
ADVANCE MANIFEST SECURITY FEE	USD 25.000/B/L x 1.000 1.000000 USD 25.00
DDC FEE	USD 288.310/SHPT x 1.000 1.000000 USD 288.31
ENTRY FEE	USD 125.000/SHPT x 1.000 1.000000 USD 125.00
DUTY FEE	USD 56.310/SHPT x 1.000 1.000000 USD 56.31
BONDS TO CUSTOM	USD 110.000/SHPT x 1.000 1.000000 USD 110.00
Total: USD 654.62	

TOTAL: US DOLLARS SIX HUNDRED FIFTY-FOUR AND CENTS SIXTY-TWO ONLY

PREPARED BY: JULISA

PAYMENT SHOULD BE MADE IN
 CROSSED CHECK PAYABLE TO:
 LOGISTICS WORLDWIDE (USA), INC
 OFFICIAL RECEIPT WILL BE MADE UPON PAYMENT

FOR AND ON BEHALF OF
 LOGISTICS WORLDWIDE (USA), INC

 AUTHORIZED SIGNATURE

E.S.O.E.

THE REPTON GROUP, LLC ☐☐☐

February 13, 2007

Via E-Mail and Regular Mail

Julisa Orellane
Logistics Worldwide USA
18601 S. Susana Road
Suite A
Rancho Dominguez, CA 90221

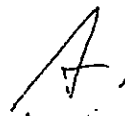
Dear Julisa:

Enclosed with this letter is check number 4277 for \$654.62 made out to Logistics Worldwide USA.

By endorsing and depositing this check you agree as follows:

- This is a voluntary payment for additional charges but does not impact the conditions attached to a prior check sent of January 15, 2007. Those conditions were stated as follows:
 - \$4,000.00 is the only payment expected from us. There will be no other charges – either for handling or for shipping and that this constitutes the entire payment due to you.
 - That on any other charges you will be in touch with Frederick Lo. He indicated in an e-mail that he was agreeable to this and considers the amount of \$4,000.00 to be reasonable.

Sincerely,



Agostino von Hassell

Enclosure:
Check 4277 for \$654.62
Copy to Frederick Lo

REPTON GROUP, LLC
New York, NY 10017
212.691.1111

REPTON OFFICES
Washington, DC

New Jersey

London, UK

London, Portugal

Santa Barbara

Amman, Jordan

Logistics Worldwide USA

\$654.62 13-Feb-07 4277

031000040
03/29/2007
6114737610

This is a LEGAL COPY of
your check. You can use it
the same way you would
use the original check.

0809E9206
03/28/2007
054070123

THE REPTON GROUP LLC		4277
PAY TO THE ORDER OF	Logistics Worldwide	DATE Feb. 13, 2007
	with interest per annum 6%	\$ 654.62
		DOLLARS
CHASE		
Stratton Chase Bank, N.A.		
New York, NY 10017		
FOR		
⑈004277⑈ ⑈021000021⑈ ⑈006190111⑈		

⑈004277⑈

⑈021000021⑈

⑈006190111⑈

⑈0000065462⑈

Logistics Worldwide USA

\$654.62 13-Feb-07

4277

↑ Do not endorse or write below this line. ↑

122000166 03/29/2007
6126406141
031000040 03/29/2007
6215949235
031000040 03/29/2007
6114737610

PAY TO THE ORDER OF
UNITED COMMERCIAL BANK
TEMPLE CITY, CA 91780
32086142
FOR DEPOSIT ONLY
GALLOP FARGO LOGISTICS, INC.
DIAL LOGISTICS WORLDWIDE USA, INC.
63786755

>321070450< 03/26/2007
902636860

10107040 03/28/07 UCB = 321070450<

001 254 00
03292807
R21009921

110031007

270118552

Logistics Worldwide USA

\$4,000.00 15-Jan-07 4257

031000040
02/16/2007
6615737936

This is a LEGAL COPY of
your check. You can use it
the same way you would
use the original check.

02/15/2007
9025469330

THE REPTON GROUP LLC		4257
PAY TO THE ORDER OF	<i>Logistics Worldwide USA</i>	DATE <i>1/15/07</i>
<i>Jan. 15, 2007</i>		\$ <i>4000.00</i>
CHASE JPMorgan Chase Bank, N.A. Park Avenue New York, NY 10017		DOLLARS
FOR		<i>A. J. Hansen</i>
#004257# 021000021:006190111#		

#004257#

4:021000021:

006190111#

#0000400000#

Logistics Worldwide USA \$4,000.00 15-Jan-07 4257

016151919

07/0625501

↑ Do not endorse or write below this line. ↑

122000166 02/16/2007
6327507319
031000040 02/16/2007
6515758290
031000040 02/16/2007
6615737936

PAY TO THE ORDER OF
UNITED COMMERCIAL BANK
TEMPLE CITY, CA 91780
2208142
FOR DEPOSIT ONLY
CALLOP FARGO LOGISTICS, INC.
D&A LOGISTICS WORLDWIDE USA, INC.
63786756

>321070450< 02/15/2007
9025469330

001M450021607 JCE >321070450<

001 0220 03
02162097
021000021

January 2, 2007

Page 3

Copy of charge being paid

Sender Information		Shipment Details	
ROLAND AQUINO		Shipment Date	10/03/2006
STG		Payment Type	Third Party
1650 S. CENTRAL AVE.		Service Type	FedEx Standard
COMPTON CA 90220		Region Code	Overnight
US		Package Type	07
		Pieces	Customer Packaging
		Rated Weight	1
		Bundle ID	64.0 lbs
		Meter No	3379658
		Declared Value	3456540
			0.00
Recipient Information		Charges	
UNIVERSITY PRESS OF SOUTH-		Transportation	
ROO		Charge	191.35
4700 TCHOUPITOU LIS ST.		Fuel Surcharge	1750.90
NEW ORLEANS, LA 70115		Courier Pickup	4.00
US		Charge	0.00
		Weekday Delivery	USD \$ 1946.25
		Total Charges	
Original Reference		Proof of Delivery	
Customer	191925-6	Delivery Date	10/04/2006 10:50
Reference#	SPEEDMARK	Service Area	A1
Department#		Code	STORAGE ROOM
RMA#		Signed By	5005
Reference #2			
Reference #3			

Card XXX-XXXX-XXXX
1003/06 FEDEX #655554460515 CLOSTER NJ

1,948.25

191925-8 SPEEDMAR 70115
TO: UNIVERSITY PRESS OF SOUTH-FLO LA
FROM: ROLAND AQUINO 90220
001 STANDARD PKG 64LB AWB655554460515
FEDEX CUSTOMER SERVICE #1-800-622-1147
ROC No. 9854460515
SIGN & TRAVEL / EXTENDED PAYMENT OPTION
FEDEX #655231715000 CLOSTER NJ

246.75

10004
TO: FRANCES TAVERN MUSEUM NY
FROM: DR ALAIN SAINT SVENI 70115
002 STANDARD PKG 64LB AWB655231715000
FEDEX CUSTOMER SERVICE #1-800-622-1147
ROC No. 9231715000
SIGN & TRAVEL / EXTENDED PAYMENT OPTION
CAFETERIA-HUDSON HOTEL NEW YORK NY
FOOD AND BEVERAGE
SIGN & TRAVEL / EXTENDED PAYMENT OPTION

129.46

Continued on next page

THE REPTON GROUP, LLC

November 15, 2006

TO: Julisa Orellane
Logistics Worldwide (USA) Inc

FROM: Agostino von Hassell

SUBJECT: Book Shipment Issues

Let me quickly respond to you e-mail of yesterday:

Dear Mr. Von Hassell,
I will give you a call tomorrow morning. Regarding this shipment. Shipment didn't clear custom until 10/29/06 in the afternoon. On Sept. 30th I called Lisa to inform her the shipment was clear and that I needed a letter from her stating that you needed 72 boxes to go overnight. I didn't get this letter until Oct. 02nd. I inform you there will be some warehouse charge not my charge but warehouse for segregation etc. I received a letter from you stating to charge your American Express Card. We used your Fedex account with minds you should check these charges. Yes I inform you of warehouse charges. Which I have billed you already. I did release 239 carton that arrive in New Orleans already.

Fredrick inland charges are \$511.30

I will call you tomorrow.

Best regards,
Julisa O.@ LWW USA

Please do note that your statements are somewhat in-accurate.

LOGISTICS

12601 SOUTH SUSANA ROAD, SUITE A, RANCHO DOMINGUEZ, CA 91761
 TEL: 1-310-808-0860 FAX: 1-310-808-0862

INVOICE

PARAMOUNT PRINTING CO LTD
 C/O RAINBOW GRAPHIC & PRINTING
 3 CHOW KWONG ST . TKO IND. EST
 TKO, NT. HK

INVOICE NO. : 31160900207
 SALESMAN :
 ISSUE DATE : 15 Sep 2006
 JOB NO. : 31609000044
 CST REF NO. :

ATTN:
 EMAIL:

PRINT DATE: 28 Nov 2006 12:36:21

VESSEL/VOYAGE: OOCL LONG BEACH / V.26235
 LOAD: HONG KONG
 DISH: LONG BEACH
 DEST: LONG BEACH

ETD: 04 Sep 2006 ETA: 15 Sep 2006

HBL: HRLGB6090032
 - CFS: 314 CARTON(S) 5,865.00 KGS 10.260 CBM
 DEST: LONG BEACH
 CONTAINER NO. SEAL NO. SIZE CONTAINER NO. SEAL NO. SIZE
 TGNU5527939 40'

DESCRIPTION

DESCRIPTION	AMOUNT
INLAND CHARGE	USD 511.300/SHPT x 1.000
	1.000000 USD 511.30
	Total: USD 511.30

TOTAL: US DOLLARS FIVE HUNDRED ELEVEN AND CENTS THIRTY ONLY

PREPARED BY: JULISA

PAYMENT SHOULD BE MADE IN
 CROSSED CHEQUE PAYABLE TO:
 LOGISTICS WORLDWIDE (USA), INC
 OFFICIAL RECEIPT WILL BE MADE UPON PAYMENT

FOR AND ON BEHALF OF
 LOGISTICS WORLDWIDE (USA), INC

 AUTHORIZED SIGNATURE

T.E.O.E.

EXHIBIT K

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	:	
CHRISTINA AUGUSTIN VON HASSELL a/k/a	:	
AGOSTINO VON HASSELL,	:	
	:	07 Civ. 3477 (LAK)
Plaintiff,	:	
	:	
- against -	:	
	:	<u>DECLARATION</u>
ALAIN SAINT-SAENS and UNIVERSITY	:	
PRESS OF THE SOUTH, INC.,	:	
	:	
Defendants.	:	
-----X	:	

Robert Solomon says:

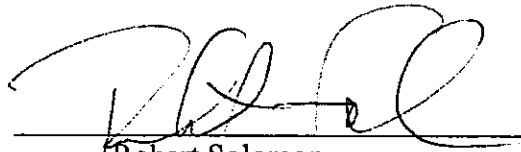
1. I am an attorney duly admitted to practice law in the State of New York, and I make this declaration in support of Plaintiff's application for damages in the above-entitled case. I am fully familiar with the facts set forth herein.

2. During the period for November 2006 to August 2007 (the "Period"), I provided legal services to Agostino von Hassell in connection with his book entitled Military High Life: Elegant Food Industries and Recipes (the "Book"). These services included advising Mr. von Hassell about issues relating to a publishing agreement he signed relating to the Book, negotiating proposed revisions to that publishing agreement with the publisher, defendant University Press of the South, Inc., drafting revised publishing agreements, advising Mr. von Hassell regarding distribution and copyright issues relating to the Book and the publishing agreement, discussions with defendants regarding their compliance with the terms of the publishing agreement, and analyzing and advising on various legal issues relating to the publishing agreement and Mr. von Hassell's dealings with both defendants.

3. I have reviewed my billing statements for these matters. Based on my review, Mr. von Hassell paid to me a total of \$14,420.50 for legal services relating to the Book as summarized above. I have attached hereto as Exhibit A redacted copies of my billing statements reflecting that I billed Mr. von Hassell and that he paid me such amounts. (These statements also reflect additional amounts billed to him for other services.) I have redacted these billing statements in the interest of ensuring that the attorney-client privilege is maintained.

4. I declare under the penalty of perjury that the foregoing statements set forth herein are true and correct.

Executed on: March 14, 2008



Robert Solomon

EXHIBIT A

Robert N. Solomon, Esq.
 1212 Avenue of the Americas
 18th Floor
 New York, NY 10036

November 30, 2006
 Bill Number 00252
 File Number 015837-00100

Agostino von Hassell
 The Repton Group LLC
 399 Park Avenue
 26th Floor
 New York, New York 10022

Re: General Representation

For Professional Services

11/17/2006 RNS

11/21/2006 RNS

11/28/2006 RNS

11/29/2006 RNS

11/30/2006 RNS

Total Legal Services \$1,755.00

Total New Charges \$1,765.00

Previous Balance \$0.00

11/17/2006 Payment Retainer \$-2,500.00

REDACTED

Robert N. Solomon, Esq.
1212 Avenue of the Americas
18th Floor
New York, NY 10036

December 31, 2006
Bill Number 00285
File Number 015837-00100

Agostino von Hassell
The Repton Group LLC
399 Park Avenue
26th Floor
New York, New York 10022

Re: General Representation

For Professional Services

12/01/2006 RNS

12/04/2006 RNS

12/05/2006 RNS

12/06/2006 RNS

12/07/2006 RNS

12/08/2006 RNS

12/11/2006 RNS

12/12/2006 RNS

12/14/2006 RNS

12/15/2006 RNS

12/18/2006 RNS

12/19/2006 RNS

12/20/2006 RNS

12/21/2006 RNS

REDACTED

Total Hours	13.40
Total Legal Services	\$6,030.00

Robert N. Solomon, Esq.
 1212 Avenue of the Americas
 18th Floor
 New York, NY 10036

January 31, 2007
 Bill Number 00353
 File Number 015837-00100

Agostino von Hassell
 The Repton Group LLC
 399 Park Avenue
 26th Floor
 New York, New York 10022

Re: General Representation

For Professional Services

1/03/2007 RNS

1/04/2007 RNS

1/05/2007 RNS

1/15/2007 RNS

1/22/2007 RNS

1/26/2007 RNS

1/31/2007 RNS

Total Hours	3.30
Total Legal Services	\$1,485.00

Total New Charges

\$1,485.00

1/22/2007 Payment

\$-5,000.00

Total Payments and Credits

\$-5,000.00

EDACTED

Disbursements

Phone calls with publisher

\$2.50

Total Expenses

\$2.50

Total New Charges

\$6,032.50

12/18/2006 Payment

\$-2,500.00

REDACTED

Robert N. Solomon, Esq.
 1212 Avenue of the Americas
 18th Floor
 New York, NY 10036

February 28, 2007
 Bill Number 00431
 File Number 015837-00100

Agostino von Hassell
 The Repton Group LLC
 399 Park Avenue
 26th Floor
 New York, New York 10022

Re: General Representation

For Professional Services

2/06/2007 RNS

2/07/2007 RNS

2/12/2007 RNS

2/13/2007 RNS

2/26/2007 RNS

2/28/2007 RNS

Total Hours	3.20
Total Legal Services	\$1,440.00

Disbursements

	\$1.00
	\$7.00
Total Expenses	\$8.00

Total New Charges	\$1,448.00
-------------------	------------

-

2/21/2007 Payment	\$-2,000.00
-------------------	-------------

Total Payments and Credits	\$-2,000.00
----------------------------	-------------

REDACTED

Robert N. Solomon, Esq.
 1212 Avenue of the Americas
 18th Floor
 New York, NY 10036

March 31, 2007

Bill Number 00453

File Number 015837-00100

Agostino von Hassell
 The Repton Group LLC
 399 Park Avenue
 26th Floor
 New York, New York 10022

Re: General Representation

For Professional Services

3/05/2007 RNS

3/06/2007 RNS

3/14/2007 RNS

3/15/2007 RNS

3/16/2007 RNS

3/19/2007 RNS

3/21/2007 RNS

3/26/2007 RNS

Total Hours	4.50
Total Legal Services	\$2,025.00

Total New Charges

\$2,025.00

3/19/2007 Payment

\$-1,000.00

Total Payments and Credits

\$-1,000.00

REDACTED

Robert N. Solomon, Esq.
1212 Avenue of the Americas
18th Floor
New York, NY 10036

April 30, 2007
Bill Number 00548
File Number 015837-00100

Agostino von Hassell
The Repton Group LLC
399 Park Avenue
26th Floor
New York, New York 10022

Re: General Representation

For Professional Services

4/02/2007 RNS

	1.20
Total Hours	1.20
Total Legal Services	\$540.00

Total New Charges

\$540.00

REDACTED

Robert N. Solomon, Esq.
1212 Avenue of the Americas
18th Floor
New York, NY 10036

July 31, 2007
Bill Number 00777
File Number 015837-00100

Agostino von Hassell
The Repton Group LLC
399 Park Avenue
26th Floor
New York, New York 10022

Re: General Representation

For Professional Services

7/19/2007 RNS

7/19/2007 RNS

7/20/2007 RNS

7/23/2007 RNS

7/23/2007 RNS

7/25/2007 RNS

7/27/2007 RNS

7/31/2007 RNS

Total Hours	8.10
Total Legal Services	\$3,645.00

Disbursements

	\$2.00
Total Expenses	\$2.00

Total New Charges

\$3,647.00

REDACTED

Robert N. Solomon, Esq.
 1212 Avenue of the Americas
 18th Floor
 New York, NY 10036

August 31, 2007

Bill Number 00902

File Number 015837-00100

Agostino von Hassell
 The Repton Group LLC
 399 Park Avenue
 26th Floor
 New York, New York 10022

Re: General Representation

For Professional Services

8/01/2007 RNS

8/02/2007 RNS

8/03/2007 RNS

8/09/2007 RNS

8/10/2007 RNS

8/13/2007 RNS

Total Hours	3.20
Total Legal Services	\$1,440.00

Disbursements

	\$3.00
Total Expenses	\$3.00

Total New Charges	\$1,443.00
-------------------	------------

REDACTED

Rainbow

Rainbow Graphic & Printing Company Limited
 彩虹製版印刷有限公司
 a wholly-owned subsidiary of Next Media Limited
 壹傳媒有限公司全資附屬公司

8 Chun Ying Street, 4/F.
 Tseung Kwan O Ind. Estate
 Kowloon, Hong Kong
 Telephone: (852) 2752-3418
 Facsimile: (852) 2897-4890
 香港九龍將軍澳工業邨西康街8號4樓

INVOICE

Messrs. Contacto Atlantico
AV. Marginal 6912,
2765-587 Estoril, 2765-588 Portugal
 Attn: Agostino von Hassell

Invoice No. 0609004A

Date: 4 September 2006

Quantity	Description	Unit Price	Amount
No.P/617971+A	Film Making & Printing For :-		
No.P/810056	Military High Life		
No.P/124523	1,000cps		US\$ 4,350.00
U. S. DOLLARS FOUR THOUSAND THREE HUNDRED FIFTY ONLY.		TOTAL	US\$ 4,350.00

For and on behalf of
Rainbow Graphic & Printing Co., Ltd.

Terms of Payment ~~XXXXXXXXXXXX~~ days from the above date/C.O.D.
 Interest of 1% per month will be charged to all overdue amount.
 Cheque should be crossed and paid to the order of **Rainbow Graphic & Printing Co., Ltd.**

[Signature]

Rainbow

Rainbow Graphic & Printing Company Limited
 彩虹製版印刷有限公司
 a wholly-owned subsidiary of Next Media Limited
 壹傳媒有限公司全資附屬公司

8 Chun Ying Street, 4/F,
 Tseung Kwan O Ind. Estate
 Kowloon, Hong Kong
 Telephone: (852) 2752-3418
 Facsimile: (852) 2897-4890
 香港九龍將軍澳工業邨西康道8號4樓

INVOICE

Messrs. The Repton Group LLC
 399 Park Avenue, 26th Floor,
 New York, NY 10022, USA
 Attn: Agostino von Hassell

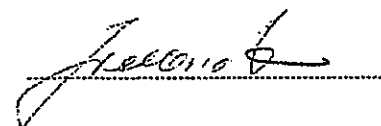
Invoice No. 0609004B

Date: 4 September 2006

Quantity	Description	Unit Price	Amount
No.P/617971+A	Film Making & Printing For :-		
No.P/810056	Military High Life		
No.P/124523	5,000cps		US\$ 21,750.00
	Run-on 40 copies		US\$ 140.00
	Barcode for Cover		US\$ 8.00
	Film correction on July 30		US\$ 182.00
	Courier 40 copies to 4 destination		US\$ 400.00
	1,000 copies sea-freight to Portugal		US\$ 350.00
U. S. DOLLARS TWENTY-TWO THOUSAND EIGHT HUNDRED THIRTY ONLY. TOTAL			US\$ 22,830.00

For and on behalf of
Rainbow Graphic & Printing Co., Ltd.

Terms of Payment within 30 days from the above date/C.O.D.
 Interest of 1% per month will be charged to all overdue amount.
 Cheque should be crossed and paid to the order of **Rainbow Graphic & Printing Co., Ltd.**



Rainbow

Rainbow Graphic & Printing Company Limited

彩虹製版印刷有限公司

a wholly-owned subsidiary of Next Media Limited

壹傳媒有限公司全資附屬公司

8 Chun Ying Street, 4/F.

Tseung Kwan O Ind. Estate

Kowloon, Hong Kong

Telephone: (852) 2752-3418

Facsimile: (852) 2897-4890

香港九龍將軍澳工業邨西康街8號4樓

INVOICE

Messrs. The Repton Group LLC

399 Park Avenue, 26th Floor,

New York, NY 10022, USA

Attn: Agostino von Hassell

Invoice No. 0604001

Date: 10 April 2006

Quantity	Description	Unit Price	Amount
No.P/617655	Film Making & Proof For :- Military High Class Book 5 pages 4C x two kind of paper stock Payment by Telegraphic transfer Banker: HSBC Swift No.: HSBCHKHHHKH Bank Address: 673 Nathan Road, H.K. Account No.: 534-089-313-274 Account Name: Rainbow Graphic & Printing Co Ltd		US\$ 250.00
U. S. DOLLARS TWO HUNDRED FIFTY ONLY.		TOTAL	US\$ 250.00

For and on behalf of
Rainbow Graphic & Printing Co., Ltd.

Terms of Payment within 30 days from the above date/C.O.D.

Interest of 1% per month will be charged to all overdue amount.

Cheque should be crossed and paid to the order of Rainbow Graphic & Printing Co., Ltd.

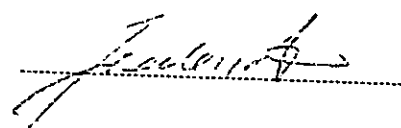


EXHIBIT L

Form 1099-MISC <input type="checkbox"/> CORRECTED (if checked)		Form 1099-MISC 2005		OMB No. 1545-0115 39-1008647																								
PAYER'S name, street address, city, state, ZIP code, and telephone no. AGOSTINO VON HASSELL UPPER SALEM, ROUTE 723 P.O. BOYCE BOX 225 BOYCE, VIRGINIA 22620		Miscellaneous Income Department of Treasury -- IRS																										
PAYER'S Federal Identification number 080-60-0368		RECIPIENT'S identification number 117-52-0869																										
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Form 1099-MISC <input type="checkbox"/> CORRECTED (if checked)		Form 1099-MISC 2005		OMB No. 1545-0115 39-1008647																								
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Instructions to Recipients

Account number. May show an account or other unique number the payer assigned to distinguish your account.

Amounts shown may be subject to self-employment (SE) tax.

If your net income from self-employment is \$400 or more, you must file a return and compute your SE tax on Schedule SE (Form 1040). See Pub. 533, Self-Employment Tax, for more information. If no income or social security and Medicare taxes were withheld and you are still receiving these payments, see Form 1040-ES, Estimated Tax for Individuals. Individuals must report as explained below. Corporations, fiduciaries, or partnerships report the amounts on the proper line of your tax return.

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Boxes 16-18. Shows state or local income tax withheld from the payments.

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Form **1099-MISC**☐ CORRECTED (if checked)

(keep for your records)

PAYER'S name, street address, city, state, ZIP code, and telephone no. AGOSTINO VON HASSELL UPPER SALEM, ROUTE 723 P.O. BOYCE BOX 225 BOYCE, VIRGINIA 22620		1 Rents \$	OMB No. 1545-0115 2003 Form 1099-MISC	Miscellaneous Income 39-1908847 Department of the Treasury -- IRS Copy B For Recipient
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Box 15. Other information may be provided to you in box 15.

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7cav-03477

3 NC2872

INVOICE.

No.

INVOICE DATE	7-26-02
CUSTOMER'S ORDER NO.	

SOLD TO: AUGUSTWO VON HASSECK
2 SUTTON PLACE SOUTH
NEW YORK, NY 10022

SHIP TO:	

SALESPERSON	SHIPPED VIA	TERMS	F.O.B.
-------------	-------------	-------	--------

QTY. ORDERED	QTY. SHIPPED	DESCRIPTION	UNIT	AMOUNT
		STUDIO/LOCATION Day	2	85000
		Thank You!		
		DUE:		85000

Adams NC2872

INVOICE

INVOICE

No.

INVOICE DATE 8-27-02
CUSTOMER'S ORDER NO.

SOLD TO:
 AGOSTINO VON HASSELL - FOR-MILITARY FOOD
 2 SUTTON PL. SO.
 NEW YORK, NY 10022

SHIP TO:

SALESPERSON:	SHIPPED VIA	TERMS	F.O.B.

QTY. ORDERED	QTY. SHIPPED	DESCRIPTION	UNIT	AMOUNT
		FOOD, SUPPLIES		269 89
		STUDIO, LOCATION DAY	2 1/2	1100 00
		SHOPPING, PRE PRO DAY	1	250 00
		SUBTOTAL		1619 89
		PAID		1450 00
		DUE		169 89

adams NC2872

INVOICE SOC. SEC. # 117-52-0869

INVOICE

No.

INVOICE DATE 10-28-02
CUSTOMER'S ORDER NO.

SOLD TO: AGOSTINO VON HASSELL - FOR - MILITARY FOOD NEW YORK, NY
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SHIP TO:

SALESPERSON	SHIPPED VIA	TERMS	F.O.B.
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QTY. ORDERED	QTY. SHIPPED	DESCRIPTION	UNIT	AMOUNT
		STUDIO DAY (4)		1700.00
		HOTEL (2 DAYS)		126.99
		FOOD		198.99
		TOTAL		2024.98

adams NC2872

INVOICE

INVOICE

No.

INVOICE DATE	1.03.03
CUSTOMER'S ORDER NO.	

SOLD TO:	THE REPTON GROUP - FOR - MILITARY FOOD
	399 PARK AVE, 20TH FLOOR
	NEW YORK NY 10022

SHIP TO:	

SALESPERSON	SHIPPED VIA	TERMS	F.O.B.
		NET 30	

QTY. ORDERED	QTY. SHIPPED	DESCRIPTION	UNIT	AMOUNT
		STUDIO TIME		4575 00
		PER DIEM		600 00
		SHOPPING PRE-PRO		150 00
		FOOD, SUPPLIES		94 03
		TRAVEL, LODGING		550 81
		TOTAL		5969 84
		PAID		3600 00
		DUE		2369 84

Thank you
Again

adams NC2872

INVOICE

Harry McMann
 408 N. Lakewood Ave.
 Baltimore, MD 21224-1112
 ☎ 410.276.0816
 www.food-styling.com

Invoice

Invoice No. 704

Invoice Date: 3.19.07

For: Military Food

Bill to:

Agostino von Hassell
 The Repton Group
 399 Park Ave. 20th Floor
 New York, NY 10022
 212-750-0824

Description	Qty	Price	Extended Amount
Food/Supplies	1	\$264.89	\$264.89
Airfare	1	\$109.80	\$109.80
Car Rental	1	\$179.07	\$179.07
Hotel	1	\$399.10	\$399.10
Equipment Rental	1	\$37.77	\$37.77
Parking/Tolls	1	\$26.00	\$26.00
Shopping/Prep	1	\$550.00	\$550.00
Location Day	1	\$550.00	\$550.00
Per Diem	2	\$40.00	\$80.00
Subtotal	1	\$2196.63	\$2196.63
Paid	1	-\$1500.00	-\$1500.00

Total Due: \$696.63

Make check payable to: Harry McMann

Thank you!

Assistants 2005

Jan. 3	Leslie J-B/ Food Book	2290.69	
Jan. 5	Harry McManis	2369.84	
Jan 7	MM Consult BVLGARA	625.00	
1 23	MM Consult	1825.00	7110.53
4 9	Leslie J-B/ Food Book	300.00	
6 6	Leslie J-B/ Food Book	589.21	
7 1	Leslie J-B/ Maneky	150.00	
9 3	Bucina Intel.	5500.00	
9 16	K. Hoelen 224-29-0808	3000.00	
9 26	Simone	10000.00	
9 26	S. Vankash	5000.00	
10 3	Teresa Cardo #1128	3000.00	24949.74
10 5	Yankuan 647-40-3553	2500.00	
11 5	K. Hoelen	300.00	
11 5	Leslie J-B	2000.00	27499.74
12 16	S. Vankash #1267	350.00	
12 19	Leslie J-B	500.00	
12 22	Tavon	1000.00	29349.74
12 30	MM Consult	1525.00	

Assistants 2003

Jan. 3	Leslie J-B/ Food Book	2290.69	
Jan. 5	Harry McManus	2369.84	
Jan 7	MM Consult BVLGARA	625.00	
1 23	MM Consult	1825.00	7110.53
4 9	Leslie J-B/ Food Book	300.00	
6 6	Leslie J-B/ Food Book	589.21	
7 1	Leslie J-B/ Money	150.00	
9 3	Bureau Int'l.	5500.00	
9 16	K. Hoelen 224-29-0808	300.00	
9 26	Simone	10000.00	
9 26	S. Van der	5000.00	
10 3	Teresa Cardo #1128	3000.00	24949.74
10 5	Younan 647-40-3553	250.00	
11 5	K. Hoelen	300.00	
11 5	Leslie J-B	2000.00	27499.74
12 16	S. Kulesh #1267	350.00	
12 19	Leslie J-B	500.00	
12 22	Tavon	1000.00	29349.74
12 30	MM Consult	1525.00	

INVOICE

Harry McMann
 408 N. Lakewood Ave.
 Baltimore, MD 21224-1112
 ☎ 410.276.0816 📠 410.276.1485
 www.food-styling.com

No.

INVOICE DATE	1.03.03
CUSTOMER'S ORDER NO.	

SOLD TO:
 THE REPON GROUP - FOR - MILITARY FOOD
 399 PARK AVE, 20TH FLOOR
 NEW YORK NY 10022

SHIP TO:

SALESPERSON	SHIPPED VIA	TERMS NET 30	F.O.B.
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QTY. ORDERED	QTY. SHIPPED	DESCRIPTION	UNIT	AMOUNT
		STUDIO TIME		4575.00
		PER DIEM		600.00
		SHOPPING PRE-PRO		150.00
		FOOD, SUPPLIES		94.03
		TRAVEL, LODGING		550.81
		TOTAL		5969.84
		PAID		3600.00
		DUE		2369.84

Thanks Again!

adams NC2872

INVOICE

Parking: 50.00
 Tolls: 27.00
 Gas: 18.75

Notes: Per your instructions, one extra day charged for Portugal for prep / travel. Day rate (NYC) 750.

EXHIBIT M

Rainbow

Rainbow Graphic & Printing Company Limited
 彩虹製版印刷有限公司
 a wholly-owned subsidiary of Next Media Limited
 壹傳媒有限公司全資附屬公司

8 Chun Ying Street, 4/F.
 Tseung Kwan O Ind. Estate
 Kowloon, Hong Kong
 Telephone: (852) 2752-3418
 Facsimile: (852) 2897-4890
 香港九龍將軍澳工業邨西康路8號4樓

INVOICE

Messrs. Contacto Atlantico
 AV. Marginal 6912,
 2765-587 Estoril, 2765-588 Portugal
 Attn: Agostino von Hassell

Invoice No. 0609004A

Date: 4 September 2006

Quantity	Description	Unit Price	Amount
No.P/617971+A No.P/810056 No.P/124523	Film Making & Printing For :- Military High Life 1,000cps		US\$ 4,350.00
U. S. DOLLARS FOUR THOUSAND THREE HUNDRED FIFTY ONLY.		TOTAL	US\$ 4,350.00

For and on behalf of
Rainbow Graphic & Printing Co., Ltd.

Terms of Payment within 30 days from the above date/C.O.D.

Interest of 1% per month will be charged to all overdue amount.

Cheque should be crossed and paid to the order of Rainbow Graphic & Printing Co., Ltd.

Agostino von Hassell

Rainbow

Rainbow Graphic & Printing Company Limited

彩虹製版印刷有限公司

a wholly-owned subsidiary of Next Media Limited

壹傳媒有限公司全資附屬公司

8 Chun Ying Street, 4/F.

Tseung Kwan O Ind. Estate

Kowloon, Hong Kong

Telephone: (852) 2752-3418

Facsimile: (852) 2897-4890

香港九龍將軍澳工業邨西康道8號4樓

INVOICE

Messrs. The Repton Group LLC

399 Park Avenue, 26th Floor,

New York, NY 10022, USA

Attn: Agostino von Hassell

Invoice No. 0609004B

Date: 4 September 2006

Quantity	Description	Unit Price	Amount
No.P/617971+A	Film Making & Printing For :-		
No.P/810056	Military High Life		
No.P/124523	5,000cps		US\$ 21,750.00
	Run-on 40 copies		US\$ 140.00
	Barcode for Cover		US\$ 8.00
	Film correction on July 30		US\$ 182.00
	Courier 40 copies to 4 destination		US\$ 400.00
	1,000 copies sea-freight to Portugal		US\$ 350.00
U. S. DOLLARS TWENTY-TWO THOUSAND EIGHT HUNDRED THIRTY ONLY. TOTAL			US\$ 22,830.00

For and on behalf of
Rainbow Graphic & Printing Co., Ltd.

Terms of Payment ~~XXXXXXXXXXXXXXXXXXXX~~ days from the above date/C.O.D.

Interest of 1% per month will be charged to all overdue amount.

Cheque should be crossed and paid to the order of Rainbow Graphic & Printing Co., Ltd.

Agostino von Hassell